MORTGAGE CHECKLIST

Ready to start your homebuying journey? Make it easy by preparing the documents you'll need throughout the process!

- ☐ Driver's License
- ☐ Copy of Permanent Resident card (if not a U.S. citizen)
- ☐ Federal tax returns for the past two years
  - ☐ W2 forms
  - ☐ Schedule K1 (if applicable)
  - ☐ 1099 form(s)
- ☐ Most recent 30 days of paystubs
- ☐ Most recent two months of bank statements and investment accounts (all pages)
- ☐ Signed offer letters for new employment (if applicable)
- ☐ Divorce decrees or child support orders (if applicable)

If you own 25% or more of any business:

- ☐ Most recent two years of business tax returns
- ☐ Year-to-date profit and loss statement
- ☐ Most recent three months of business banking statements